

# M&A Integration Value Realization

### **Align Your Synergies to Your Outcomes**

We believe that your organization can succeed with your M&A growth strategy. The true value of any deal is realized post-transaction, but it requires vision and planning. The M&A Integration Value Realization requires dedicated focus and expertise in governance oversight, structured execution, organizational change management, process re-engineering, and technology to business alignment. We exist to be your trusted partner on the post-merger and strategy execution journey - to creatively realize positive change and transformation resulting in value for your organization.

# Why Choose Us





#### Artistic Engineering

Mergers & Acquisitions require a balance between art and engineering. We blend creative and innovative methods with foundational best practices and methodologies to solve your most challenging problems and create positive change.

## ≫⁄ Commitme

### Commitment to Quality

We provide high-quality results that ensure sustaining success and adoption. We will help create a better tomorrow for everyone.



### Work Smarter Not Harder

We provide structured and customized solutions to simplify data and information tracking and reporting, automate processes, and optimize resource utilization.



#### We Manifest Success and Have Fun

We believe in shared accountability and more importantly, celebrating shared successes. We remain focused on the end-goal. Whether it is financial, technological, cultural, or operational goals, we love being your partner to achieve the vision.

# **Our Services**

### **Pre-Close Readiness**

- Synergies Assessment
- Risk Analysis and Prioritization
- Day-1 readiness:
  - Onboarding Plans
  - Communications
  - Technology Enablement

### Strategic Optimization

- Technology Implementations
- Change Adoption
- Risk Mitigation
- Operational Process Efficiency Engineering
- Repeatable and Sustainable Practices Development (Playbooks, IMO Infrastructure)

### Post-Close Execution

- Functional Workstream Workshop Facilitation
- Execution Roadmap & Plan
- Governance Oversight / Integration Management Office
- Change Communications, Training, & Readiness
- Technology Rationalization & Dispositioning
- Tracking & Reporting

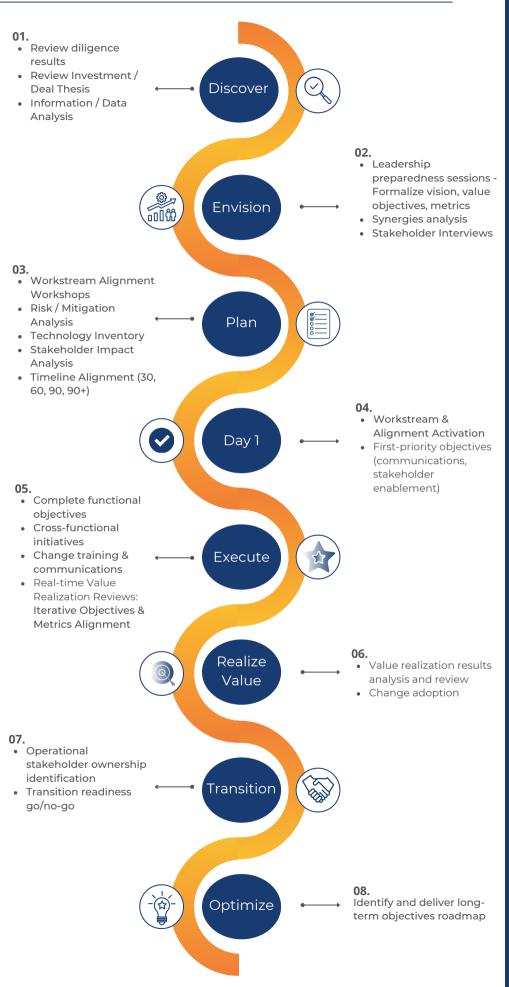
### **Advisory Services**

- Executive Sounding Board
- Change leadership training and coaching

**Contact Us** 

720.318.5184

# ALKMY ADVISORS





## Jen Thompson Founder & CEO

### 720.318.5184

